



## **PRESS RELEASE**

**May 3<sup>rd</sup>, 2021**

### **ISSUANCE & OFFERING MORATELINDO PHASE IV YEAR 2021 SHELF OFFERING SUKUK IJARAH PT MORA TELEMATIKA INDONESIA**

**Jakarta, May 3<sup>rd</sup>, 2021**, After successfully issuing Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah with the remaining Ijarah Fees of Rp1 Trillion, Phase II 2020 with the remaining Ijarah Fees of Rp277 Billion and Phase III 2020 with the remaining Ijarah Fees of Rp389.515 Billion, PT Mora Telematika Indonesia ("Moratelindo", "We" or "Company"), a company engaged in the telecommunications industry which is a domestic and international interconnection network, an Internet service provider (Internet Services) and a Data Center provider (Data Center) again conducted a Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah with the Remaining Ijarah Fee of Rp500 Billion issued scripless and offered at 100% (one hundred percent) of the remaining amount of Ijarah Fee. This Sukuk Ijarah consists of 2 (two) series, namely Series A with a Remaining Ijarah Fee value of Rp469.100 Billion and Series B with a Remaining Ijarah Fee value of Rp30.900 Billion.

In connection with the issuance and Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah, Moratelindo has obtained the results of the idA (sy) Sukuk Ijarah rating (Single A Syariah) from PT Pemeringkat Efek Indonesia (PEFINDO).

All funds obtained from the proceeds of the Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah, after deducting issuance costs, are planned to be used for: (i) Around 80% (eighty percent) is used for investment needs, investment in Backbone and Access including passive and active devices and infrastructure, and (ii) around 20% (twenty percent) for working capital needs, namely for operational and maintenance costs for networks

and their supporting devices, device installation costs to customers and for "branding" and promotional activities. Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah is not guaranteed with special collateral, but guaranteed with all of Moratelindo's assets. The Joint Lead Underwriters of this Sukuk Ijarah Berkelanjutan I Moratelindo Phase IV are PT BNI Sekuritas and PT Sucor Sekuritas.

The underlying asset in the issuance of this Sukuk Ijarah (Ijarah Object) is the benefit rights to the backbone and access owned by the Company. Moratelindo states that the Ijarah Object which forms the basis of the Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah does not conflict with Sharia Principles in the Capital Market and the Company guarantees that during the Sukuk Ijarah period, the assets underlying the Sukuk Ijarah will not conflict with Sharia Principles in the Capital Market.

Moratelindo has submitted Additional Information on the plan to issue and offer Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah to the Financial Services Authority (OJK) and has conducted a public offering on April 29<sup>th</sup>, 2021, conducted electronic distribution on May 4<sup>th</sup>, 2021 and closed with a listing on the Indonesia Stock Exchange (IDX) on May 5<sup>th</sup>, 2021.

### **MORATELINDO AT A GLANCE**

#### **In the Telecommunications Sector**

Moratelindo was established in 2000, and started its business as an internet and phone card service provider. Currently, the Company has become one of the largest independent telecommunications network providers in Indonesia from PT Pemeringkat Efek Indonesia (PEFINDO).

In 2007, the Company transformed into a telecommunications infrastructure service provider by building a 7.5 km fiber optic cable network in Java.

The Company has excellence in fiber optic network infrastructure and telecommunication industry. This excellence has led the Company to continue to grow to the global level.

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One year after the construction of the 7.5 km fiber optic cable network in Java, the Company opened an international office in Singapore and built the Moratelindo International Cable - System One (MIC-1) sea cable connecting Jakarta with Singapore. In 2010, along with the growing trust in the Company, the Singapore Government granted a Facilities Based Operations (FBO) license as a network gateway for international leased line services.

The Government of the Republic of Indonesia has entrusted the Company to support the development of national local infrastructure by granting permits and licenses for telecommunications businesses such as Closed Fixed Network (JARTUP), Network Access Point (NAP), Internet Service Provider (ISP), Local Fixed Network (JARTAPLOK), and the Company is trusted to build and operate a national data center, Nusantara Internet Exchange (NIX).

Throughout 2010 until 2012, the Company actively developed its international network by building the BDM (Batam-Dumai-Malacca) and B3JS (Jakarta-Bangka-Bintan-Batam-Singapore) submarine fiber optic cable networks so that the fiber optic cable network that has been successfully built until 2012 is 7,600 km long. On the domestic side, the Company strengthened its network by building Sumatra Backbone in 2010, and Metro-e infrastructure in 2014, so that the total network owned in 2014 that was successfully achieved was 9,700 km.

In 2018, the Company executed the construction of a fiber optic network with the second longest number of cables in Indonesia stretching from Denpasar-Java-Sumatra, to Singapore. Not only covering the telecommunications sector, the Company also created a new innovation in 2016 by venturing into the retail market (FTTx) through the brand "Oxygen.id".

The Company's long experience as a trusted company has positioned the Company as a leading telecommunications infrastructure provider in Indonesia. Thanks to the Company's excellence, the Government of Indonesia entrusted the Company to carry out the national strategic project of the Central Government's priority infrastructure by appointing the Company as the winner of the tender for the

West Palapa Ring and East Palapa Ring Projects in 2016. The Palapa Ring Project is a project between the Central Government and its subsidiaries PT Palapa Ring Barat and PT Palapa Timur Telematika launched by the Ministry of Communication and Information Technology (Kemenkominfo) of the Republic of Indonesia which aims to build telecommunications infrastructure in the form of optical fiber construction throughout Indonesia.

The Palapa Ring project integrates existing networks with new networks. The planned network will be the foundation of all telecommunications providers and users of telecommunications services in Indonesia and integrated with the networks already owned by telecommunications providers.

The Palapa Ring West Package project has been operating since March 2018, while the Palapa Ring East Package has been operating since August 2019.

After the successful implementation of the West Palapa Ring and East Palapa Ring projects, both of which are national strategic infrastructure projects prioritized by the Central Government, on January 31, 2020, the Company through KSO BPS-MORATELINDO, which is a joint operation formed by and between Moratelindo and PT Bhumi Pandanaran Sejahtera (Perseroda) ("BPS") based on the results of the selection of joint operation partners for the Telecommunication Passive Infrastructure Public Service Provision Cooperation Project organized by BPS, succeeded in regaining the trust of the Semarang City Government to work together in the project of construction, operation, exploitation and provision of telecommunication passive infrastructure services in the Semarang City area. Through this project, KSO BPS-MORATELINDO will carry out the construction of joint ducting works and/or macroducts and microcell poles on roads owned by the Semarang city government. With the implementation of this project, from the point of view of network design and infrastructure aesthetics of a city, it will be able to prepare Semarang City towards a smart city that supports digital economic development.

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## **In the Capital Market Sector**

The company successfully listed its first securities in the capital market through the 2017 Moratelindo Bonds I Public Offering, with a principal amount of 1 Trillion Rupiah. This bond consists of 2 (two) series, namely Series A Bonds offered at Rp 540 billion with a period of 3 (three) years from the date of issuance and will mature on December 6<sup>th</sup>, 2020 and Series B Bonds offered at Rp 460 billion with a period of 5 (five) years from the date of issuance and will mature on December 6<sup>th</sup>, 2022. The Public Offering of Moratelindo Bonds I in 2017 is listed on the Indonesia Stock Exchange. All proceeds obtained from the Public Offering of Moratelindo Bonds I Year 2017, after deducting issuance costs, are used for: (i) around 85% (eighty five percent) is used for investment in Backbone including related equipment; (ii) around 5% (five percent) is used for investment in the FTTX Project; and (iii) around 10% (ten percent) is used for working capital needs. In the context of this Bonds Public Offering, the Company has obtained an idA (Single A) rating from PEFINDO.

In July 2019, the Company announced the success in listing the Moratelindo Phase I Shelf Offering Sukuk Ijarah amounting to Rp. 3 trillion, where gradually in 2019 Moratelindo Phase I Year 2019 Shelf Offering Sukuk Ijarah was recorded with a value of Rp. 1 trillion, in 2020 Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah was recorded with a value of Rp277 billion and Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah was recorded with a value of Rp389.515 billion. All stages of Sukuk Ijarah as mentioned have obtained idA (sy) Sukuk Ijarah rating results (Single A Syariah) from PEFINDO which received positive responses from investors. As for all funds obtained from the proceeds of the Moratelindo Phase I, II and III Shelf Offering Sukuk Ijarah, after deducting issuance costs so far used for investment needs, refinancing needs and working capital needs.

## **For more information, please contact:**

### **PT Mora Telematika Indonesia**

Jl. Panataran No. 9, Proklamasi,

Jakarta 10320 Indonesia

Tel: (62-21) 3199 8600

Fax: (62-21) 314 2882

Up : Henry R Rumopa - **Corporate Secretary**

Email: corsec@moratelindo.co.id

Website : www.moratelindo.co.id

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